<u>NOTICE OF PURCHASE PRICES</u>

Relating to the

INVITATION TO TENDER BONDS DATED AUGUST 3, 2026,
made by

REGIONAL TRANSPORTATION DISTRICT (COLORADO)

to the Holders described herein of all or any portion of the maturities of the

Taxable Sales Tax Revenue Refunding Bonds (FasTracks Project), Series 2019A
and
Taxable Sales Tax Revenue Refunding Bonds (FasTracks Project), Series 2021A
(Green Bonds - Climate Bond Certified)

Pursuant to the Invitation to Tender Bonds dated August 3, 2026 (as it may be amended or supplemented, the "Tender Offer") and the Preliminary Acceptance Notice dated August 17, 2026 (the "Preliminary Acceptance Notice"), the Regional Transportation District (Colorado) (the "District") invited Bondholders to tender Bonds for cash at the applicable purchase prices (the "Offer Purchase Price(s)") based on a fixed spread ("Fixed Spread") to be added to the yields on certain benchmark United States Treasury Securities ("Benchmark Treasury Securities"), plus Accrued Interest on the Bonds tendered for purchase, to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined are defined in the Tender Offer.

Pursuant to the Tender Offer and as set forth herein, the yields on the Benchmark Treasury Securities were determined at approximately 10:00 a.m., New York City time, on August 18, 2026. The Purchase Yields and Offer Purchase Prices for the Bonds of each CUSIP are set forth in Appendix A hereto. The Purchase Price to be received by a Bondholder will equal the product of the Offer Purchase Price and the par amount of such Bondholder's Bonds validly tendered and accepted for purchase.

The final principal amounts of the Bonds accepted for purchase, if any, will be announced on August 19, 2026 (the "Final Acceptance Date").

The purchase by the District of any Bonds is contingent, among other things, upon the issuance of the District's Sales Tax Revenue Refunding Bonds (FasTracks Project), Series 2026A (the "Refunding Bonds"), as more fully described in the Tender Offer.

The Tender Offer, including the Preliminary Official Statement relating to the Refunding Bonds, is available: (i) at the Municipal Securities Rulemaking Board through its EMMA website, currently located at <u>https://emma.msrb.org</u>, using the CUSIP numbers for the Bonds, and (ii) on the website of the Information Agent at <u>https://www.globic.com/rtd</u>.

Direct any questions to the Information Agent at (212) 227-9622.

Dated: August 18, 2026

APPENDIX A

PURCHASE YIELDS AND OFFER PURCHASE PRICES, FOR BONDS PRELIMINARILY ACCEPTED FOR PURCHASE

The table below sets forth the Purchase Yields and Offer Purchase Prices for the Bonds that the District preliminarily has determined to accept for purchase.

Series	CUSIP	Maturity Date	Interest Rate	Benchmark Treasury Security	Fixed Spreads	Purchase Yield	Offer Purchase Price as a Percentage of Par
2019A	759136 US1	11/1/2038(1)	3.258%	10-Year	4.724%	4.784%	86.528%
2021A	759136 VH4	11/01/2032	1.967%	7-Year	4.535	4.305	87.422
2021A	759136 VJ0	11/01/2033	2.067%	7-Year	4.535	4.385	85.845
2021A	759136 VK7	11/01/2034	2.187%	10-Year	4.724	4.514	84.222
2021A	759136 VL5	11/01/2035	2.287%	10-Year	4.724	4.574	83.003
2021A	759136 VM3	11/01/2036	2.337%	10-Year	4.724	4.644	81.445
2021A	759136 VN1	11/01/2037	2.387%	10-Year	4.724	4.734	79.798

(1) The 2019A Bond maturing on November 1, 2038 (CUSIP 759136US1) is subject to mandatory sinking fund redemption on each November 1 beginning on November 1, 2035, through and including November 1, 2038, and is priced to its average life (par).